

14 June 2012

The Manager
Company Notice Section
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708AA(2)(f) of the Corporations Act 2001

This notice is given by Echo Entertainment Group Limited (ASX Code: EGP) ("**Echo**") under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) ("**Act**") as notionally modified by the Australian Securities and Investments Commission ("**ASIC**").

Echo today announced a fully underwritten pro rata accelerated renounceable entitlement offer ("**Entitlement Offer**") of 1 fully paid ordinary share in Echo ("**New Share**") for every 5 Echo ordinary shares held as at 7:00pm (Sydney time) on Monday, 18 June 2012 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions ("**Eligible Shareholders**") at an issue price of A\$3.30 per New Share.

A Retail Offer Booklet for the Entitlement Offer is expected to be dispatched to Eligible Shareholders on 25 June 2012.

The Entitlement Offer is fully underwritten by Macquarie Capital (Australia) Limited and UBS AG, Australia Branch.

ECHO ENTERTAINMENT GROUP

Echo Entertainment Group Ltd | ABN 85 149 629 023 | echoentertainment.com.au

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Postal Address | PO Box Q192, QVB Post Office, NSW 1230, Australia



THE STAR



Echo confirms that:

- (a) the New Shares will be offered for issue without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708AA(2)(f) of the Act as notionally modified by ASIC;
- (c) as at the date of this notice, Echo has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Echo; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act as notionally modified by ASIC that is required to be set out in this notice under section 708AA(7) of the Act; and
- (e) the potential effect the issue of New Shares will have on the control of Echo, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. However, given the structure of the Entitlement Offer as a pro-rata issue, the current level of holdings of substantial holders (based on substantial holding notices that have been given to Echo and lodged with ASX on or prior to the date of this notice) and the shareholding restrictions in rule 83(a) of Echo's constitution, the issue of New Shares under the Entitlement Offer is not expected to have any material effect or consequence on the control of Echo.

Yours sincerely



Paula Martin
Company Secretary
Echo Entertainment Group Limited