

**Appendix 4D**  
**Financial Report**  
**for the half year ended 31 December 2016**

**1. Results for announcement to the market**  
**(all comparisons to the half year ended 31 December 2015)**

The Appendix 4D should be read in conjunction with The Star Entertainment Group Limited's audited Directors' Report and Financial Report for the year ended 30 June 2016 lodged with the Australian Securities Exchange (ASX) on 26 August 2016.

Results in accordance with Australian Accounting Standards	Current period \$m	% change
Revenue from ordinary activities	1,182.2	12.2%
Net profit after tax for the period attributable to members of the parent	141.8	135.2%

**2. Dividend information**

	Current period	Previous corresponding period
Interim fully franked dividend declared (amount per share)	7.5 cents	5.5 cents
Record Date	22 February 2017	23 February 2016
Date Payable	22 March 2017	22 March 2016

**Dividend reinvestment plan**

The key terms of The Star Entertainment Group Limited's dividend reinvestment plan (DRP) in operation for the interim dividend are:

No discount is applicable to shares issued under the DRP.  
 Shares issued under the DRP will rank equally in all respects with existing shares.  
 No brokerage, commission or other transaction costs will be payable by participants on shares acquired under the DRP.  
 The price at which shares are allocated under the DRP is the daily volume weighted average market price of The Star Entertainment Group Limited shares sold in the ordinary course of trading on the ASX over a period of 10 business days beginning on (and including) the fourth business day after the dividend record date.

The last date for receipt of election notices for the dividend reinvestment plan is:

23 February 2017

**3. Net tangible assets per share**

	Current period	Previous corresponding period
Net tangible asset backing per ordinary share	\$1.67	\$1.47

**4. Control gained over entities**

During the half year ended 31 December 2016, The Star Entertainment Group Limited gained 100% control over the following newly incorporated entities:

Name of entity	Date of incorporation
The Star Entertainment Gold Coast Holdings Pty Ltd	18 October 2016
The Star Entertainment GC Investments Pty Ltd	18 October 2016
The Star Entertainment GC Investments No.1 Pty Ltd	18 October 2016

**5. Investment in associate and joint venture entities**

Name of entity	Nature of ownership	Percentage of ownership interest	Current period	Previous corresponding period
			Net profit/(loss) for the period	Net profit/(loss) for the period
Destination Brisbane Consortium Integrated Resort Holdings Pty Ltd	Associate	50.0%	(0.5)	NIL
Festival Car Park Pty Ltd	Joint venture	50.0%	0.2	NIL
Destination Gold Coast Investments Pty Ltd	Associate	50.0%	NIL	NIL

**6. Supplementary comments**

Additional Appendix 4D disclosures and other significant information may be found in The Star Entertainment Group Limited's Directors' Report and Financial Report for the half year ended 31 December 2016, and the media release lodged with the ASX on 16 February 2017.