

**Appendix 4E**  
**Preliminary Final Report**  
**for the year ended 30 June 2017**

**1. Results for announcement to the market**

**(all comparisons to the year ended 30 June 2016)**

The Appendix 4E should be read in conjunction with The Star Entertainment Group Limited's audited Directors' Report and Financial Report lodged with the Australian Securities Exchange (ASX) on 23 August 2017.

| Results in accordance with Australian Accounting Standards                      | Current period<br>\$m | % change<br>increase |
|---|-----------------------|----------------------|
| Revenue from ordinary activities  | 2,344.0               | 3.3%                 |
| Profit from ordinary activities after tax attributable to members of the parent | 264.4                 | 36.0%                |
| Net profit for the period attributable to members of the parent                 | 264.4                 | 36.0%                |

**2. Dividend information**

|   | Year ended<br>30 June 2017 | Half year ended<br>31 December 2016 |
|---|----------------------------|-------------------------------------|
| Fully franked dividend (amount per share) | 8.5 cents                  | 7.5 cents                           |
| Record Date                               | 29 August 2017             | 22 February 2017                    |
| Date Payable                              | 26 September 2017          | 22 March 2017                       |

**Dividend reinvestment plan**

The key terms of The Star Entertainment Group Limited's dividend reinvestment plan (DRP) in operation for the final dividend are:

No discount is applicable to shares issued under the DRP.  
 Shares issued under the DRP will rank equally in all respects with existing shares.  
 No brokerage, commission or other transaction costs will be payable by participants on shares acquired under the DRP.  
 The price at which shares are allocated under the DRP is the daily volume weighted average market price of The Star Entertainment Group Limited shares sold in the ordinary course of trading on the ASX over a period of 10 trading days beginning on (and including) the fourth trading day after the dividend record date.

The last date for receipt of election notices for the dividend reinvestment plan is:

30 August 2017

**3. Net tangible assets per share**

|   | Current period | Previous<br>corresponding period |
|---|----------------|----------------------------------|
| Net tangible asset backing per ordinary share | \$1.72         | \$1.59                           |

**4. Control gained over entities**

During the year ended 30 June 2017, The Star Entertainment Group Limited gained 100% control over the following newly incorporated entities:

| Name of entity                                     | Date of incorporation |
|--|-----------------------|
| The Star Entertainment Gold Coast Holdings Pty Ltd | 18 October 2016       |
| The Star Entertainment GC Investments Pty Ltd      | 18 October 2016       |
| The Star Entertainment GC Investments No.1 Pty Ltd | 18 October 2016       |
| The Star Entertainment International No.5 Pty Ltd  | 15 June 2017          |

**5. Investment in associate and joint venture entities**

| Name of entity   | Nature of ownership | Percentage of ownership interest | Current period                      | Previous<br>corresponding period    |
|--|---------------------|----------------------------------|-------------------------------------|-------------------------------------|
|  |                     |                                  | Net profit/(loss) for the<br>period | Net profit/(loss) for the<br>period |
| Destination Brisbane Consortium Integrated Resort Holdings Pty Ltd | Associate           | 50.0%                            | ( 1.1)                              | ( 0.1)                              |
| Festival Car Park Pty Ltd  | Joint venture       | 50.0%                            | 0.4                                 | 0.1                                 |
| Destination Gold Coast Investments Pty Ltd                         | Joint venture       | 50.0%                            | -                                   | -                                   |

**6. Supplementary comments**

Additional Appendix 4E disclosures and other significant information may be found in The Star Entertainment Group Limited's audited Directors' Report and audited Financial Report for the year ended 30 June 2017, and the media release lodged with the ASX on 23 August 2017.

**7. Independent auditor's report**

The Financial Report of The Star Entertainment Group Limited for the year ended 30 June 2017 has been audited by the Company's independent external auditor, Ernst & Young. A copy of the Independent Auditor's Report may be found on page 82 of the Financial Report.