



THE STAR

## ASX Announcement

28 December 2016

To: Australian Securities Exchange  
Companies Announcements Platform  
20 Bridge Street  
Sydney NSW 2000

### NOTIFICATION OF SUBSTANTIAL SHAREHOLDING

As required under Listing Rule 3.19, The Star Entertainment Group Limited (the **Company**) gives notice that it has become aware that The Goldman Sachs Group, Inc. and Goldman Sachs Holdings ANZ Pty Limited and their associated subsidiaries became a substantial shareholder of the Company on 21 December 2016, with relevant interests held totalling 53,341,266 ordinary shares, representing 6.46% of the voting power in the Company.

The Company's Constitution, as well as certain agreements entered into with Liquor and Gaming New South Wales and the Queensland Office of Liquor and Gaming Regulation, contain restrictions prohibiting an individual from having a voting power of more than 10% in the Company. The Company may refuse to register any transfer of shares which would contravene these shareholding restrictions or require divestiture of the shares that cause an individual to exceed the shareholding restrictions.