



THE STAR

ASX Announcement

4 October 2018

To: Australian Securities Exchange
Companies Announcements Platform
20 Bridge Street
Sydney NSW 2000

NOTIFICATION OF CHANGE IN SUBSTANTIAL SHAREHOLDING

As required under Listing Rule 3.19, The Star Entertainment Group Limited (***The Star Entertainment Group***) gives notice that it has become aware that on 1 October 2018, there was a change in the interests of National Australia Bank Limited (A.C.N. 004 044 937) and its associated entities, a substantial shareholder of The Star Entertainment Group. The interests held decreased from 59,127,645 to 46,251,661 ordinary shares, representing 5.042% of the voting power in The Star Entertainment Group.

The Star Entertainment Group's Constitution, as well as certain agreements entered into with Liquor and Gaming New South Wales and the Queensland Office of Liquor and Gaming Regulation, contain restrictions prohibiting an individual from having a voting power of more than 10% in The Star Entertainment Group. The Star Entertainment Group may refuse to register any transfer of shares which would contravene these shareholding restrictions or require divestiture of the shares that cause an individual to exceed the shareholding restrictions.