

ASX Announcement

16 April 2018

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by The Star Entertainment Group Limited (ASX: SGR) (**SGR**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

SGR has today issued 91,650,000 fully paid ordinary shares (**Placement Shares**) pursuant to the placement to nominated entities of Chow Tai Fook Enterprises Limited and Far East Consortium International Limited as announced to the market on 29 March 2018.

For the purposes of section 708A(6) of the Corporations Act, SGR confirms that:

- 1. the Placement Shares have been issued without disclosure under Part 6D.2 of the Corporations Act;
- 2. this notice is being given in accordance with section 708A(5)(e) of the Corporations Act;
- 3. as at the date of this notice, SGR has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to SGR; and
 - (b) section 674 of the Corporations Act; and
- 4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

TREASURY