



THE STAR

## ASX Announcement

1 July 2024

### REGULATORY APPROVALS GRANTED TO INVESTMENT HOLDINGS PTY LTD

The Star Entertainment Group Limited (ASX code: SGR) (**The Star**) Constitution, as well as certain agreements with the NSW Independent Casino Commission (**NICC**) and the State of Queensland, prohibit an individual from having voting power of more than 10% in The Star. The Star may refuse to register any transfer of shares which would contravene these shareholding restrictions or require divestiture of the shares that cause an individual to exceed the shareholding restrictions.

The Star has been advised that approvals have been granted by the NICC and the Queensland Attorney-General and Minister for Justice for Investment Holdings Pty Ltd as trustee for BMG Discretionary Trust (**Investment Holdings**), Bruce L Mathieson and Ross Blair-Holt to acquire in excess of 10% of the total issued share capital in The Star.

Should Investment Holdings seek to acquire greater than 20% voting power in The Star, approval for that would be required under Section 23 of the *Queen's Wharf Brisbane Act 2016* (Qld).

#### Authorised by:

Neale O'Connell  
Acting Group Chief Executive Officer

#### For further information:

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